



ALLEGHENY COUNTY
EMPLOYEES' RETIREMENT SYSTEM

SURVIVORSHIP

Any married County employee may elect survivorship.

With the survivorship election in effect, the surviving spouse shall be eligible to receive a pension benefit.

The survivorship election shall be final on attainment of age fifty or on later election prior to retirement and no further election shall be permitted. There is a cost associated with this election.

The election shall automatically be cancelled by divorce or death of the spouse.

Completion of this form is necessary for all retiring members regardless of marital status or the election of this benefit.

Participant Name	Signature	Last 4 SSN
Address	Personal E-mail	Date

Marital Status	<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed
Is your benefit subject to:	<input type="checkbox"/> QDRO or Pending DRO <input type="checkbox"/> IRS Lien on Retirement Benefits Provide a copy of your DRO/QDRO or IRS Form 668-A

OPTIONS (Check One)	<input type="checkbox"/> I ELECT the survivorship option.	<input type="checkbox"/> I WAIVE the survivorship option.
	<input type="checkbox"/> I am NOT ELIGIBLE for survivorship option. (Single/Divorced/Widowed)	<input type="checkbox"/> I meet the conditions which allow me to REVOKE my previous survivorship election.

Spousal Notification I hereby certify that I am the spouse of the above-named participant, I have read the Survivorship Form as completed and signed by my spouse, and I hereby freely consent to the beneficiary designations made herein.	Name	Date of Birth
	SS#	Phone #
	Signature	Date

I am a active (or) retiring member.

This election form, Spousal Acknowledgement, and a copy of a valid marriage license and spouse's birth certificate are necessary to elect the benefit.

NOTE: See attached Spousal Acknowledgement form.

Complete and return to:
Allegheny County Employees' Retirement System
 106 County Office Building • 542 Forbes Avenue • Pittsburgh, PA 15219 • (412) 350-4674